

HC/SEC/DEBT/2022

18 May 2022

BSE Limited  
The Corporate Relationship Dept (Debt),  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400 001

Dear Sir,

**Ref: Scrip Code 945811- Compliances for Debt Listed securities for the period ended  
March 31, 2022**

**Sub: Submission of additional information pursuant to Regulation 52 (4) of the  
Securities and Exchange Board of India (Listing Obligations and Disclosure  
Requirements) Regulations, 2015**

With reference to captioned subject, we are enclosing herewith the additional information pursuant to Regulation 52 (4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,  
**For Hindustan Construction Company Ltd.**

  
**Nitesh Kumar Jha**  
**Company Secretary**

Encl.: as above

To  
Bombay Stock Exchange Ltd.  
Department of Corporate Services  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 0001

**Sub : Information under Regulation 52(4) of SEBI (LODR) Regulations , 2015**

As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Secured, Non-Convertible, Debentures issued by the company as on 31 March 2022.

Sr. No.	Particulars	NCD - Tranche II(Scrip Code: 945811)
1	NCD aggregating amount (Rs. in Cr)	100
2	Outstanding Amount (Rs. In Cr)	41.12
3	Asset Cover available (Times)	6.72
4	Debt – Equity Ratio (Times)	8.37
5	Debt Service Coverage Ratio (Times)	0.39
6	Interest Service Coverage Ratio (Times)	0.87
7	Current Ratio (Times)	1.00
8	Long Term Debt to Working Capital Ratio(Times)	50.13
9	Bad Debts to Account Receivables Ratio(%)	0.00%
10	Current Liability Ratio (Times)	0.77
11	Total Debts to Total Assets Ratio (Times)	0.34
12	Debtors Turnover Ratio (Times)	1.08
13	Inventory Turnover Ratio (Times)	18.81
14	Operating Margin (%)	16.91%
15	Net Profit Margin (%)	-3.28%
16	Outstanding redeemable Preference Shares (Quantity & Value)	Nil
17	Debenture Redemption Reserve (Rs. in Cr)	54.99
18	Net Worth (Rs. in Cr)	453.14
19	Net profit / (Loss) after tax (Rs. In Cr)	-153.1
20	Earnings / (Loss) Per Share	-1.01

For Hindustan Construction Company Ltd.

  
Nitesh Kumar Jha  
Company Secretary

Mumbai, Dated: 18 May 2022

**Hindustan Construction Co Ltd**

Hincon House,  
LBS Marg, Vikhroli (West),  
Mumbai - 400 083, India  
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568  
CIN : L45200MH1926PLC001228

HC/SEC/DEBT/2020

November 12, 2020

BSE Limited  
The Corporate Relationship Dept (Debt),  
1st Floor, Phiroze Jeejeebhoy Towers,  
Dalal Steel, Mumbai-400 001

Dear Sir,

**Ref: Scrip Code 945811- Compliances for debt listed securities for the period ended September 30, 2020**

**Sub: Submission of additional information pursuant to Regulation 52 (4) and certificate of noting pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to captioned subject, we are enclosing herewith **Annexure -A** for the disclosure of the required information along with a Certificate from IDBI Trusteeship Services Ltd., Debenture Trustees for the Non -convertible Debentures, having taken note of the relevant information pertaining to the period ended September 30, 2020 as **Annexure -B**.

Thanking you,

Yours faithfully,  
For **Hindustan Construction Company Limited**



**Vithal P. Kulkarni**  
**Company Secretary**

Encl.: as above

To  
Bombay Stock Exchange Ltd.  
Department of Corporate Services  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 0001

**Sub : Information under Regulation 52(4) of SEBI (LODR) Regulations , 2015**

**As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Secured, Non Convertible, Debentures issued by the company as on 30 September 2020.**

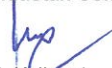
Sr. No.	Particulars	NCD - Tranche I(Scrip Code: 947957)	NCD - Tranche II(Scrip Code: 945811)
1	NCD aggregating amount (₹ Cr)	120	100
2	Outstanding Amount (₹ Cr)	18.48	56.79
3	Credit Rating	CARE 'D'	CARE 'D'
4	Asset Cover available	9.88	1.08
5	Debt – Equity Ratio (no. of times)	4.83	
6	Previous due dates for payment of Interest / Principal & whether the same has been paid or not (pertaining to current reporting period):	<p><b>Principal instalments due but not paid -</b> 1). 15th April'20, 2). 15th July'20, 3).15th October 2020 have not been paid.</p> <p><b>Interest Due but not paid -</b> Interest due for for the period from 30 April' 20 to 30th September'20 have not been paid.</p>	<p><b>Principal Payments -</b> 1). Principal instalment due or 15th April 2019 has been paid on 13th April 2020. 2) Principal instalment due on 15th July 2019 has been paid on 10th July 2020</p> <p><b>Principal Payment due but Not Paid -</b> 1). 15th October'19, 2). 15th January'20, 3). 15th April'20, 4) 15th July'20 Principal Instalments due are not been paid.</p> <p><b>Interest Paid-</b> Interest due for period 30 April 19 to September'19 has been paid during the period of April'20 to September'20.</p> <p><b>Interest due but not paid -</b> Interest due for the period from 31st October'19 to September 20 are yet to be paid.</p>
7	Next due date for payment of interest / Principal.	Principal instalments are due on 15 October 2020. Interest is due on 31st October 2020.	Principal instalments are due on 15 October 2020. Interest is due on 31 October 2020.
8	Debt Service Coverage Ratio (no. of times)	-0.47	
9	Interest Service Coverage Ratio (no. of times)	-0.48	
10	Outstanding redeemable Preference Shares (Quantity & Value)	Nil	Nil
11	Debenture Redemption Reserve (₹ Cr)	54.99	
12	Net Worth (₹ Cr)	776.38	
13	Net profit / (Loss) after tax (₹ Cr)	-397.28	
14	Earnings / (Loss) Per Share	-2.63	

Debt equity ratio = (Long-term borrowings + Short-term borrowings + Current maturities of long-term borrowings)/ Total equity (Net worth).

Debt service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ (Interest expense for the period + Principal repayments of long-term borrowings during the period).

Interest service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ Interest expense for the period.

For Hindustan Construction Company Ltd.

  
Vithal P. Kulkarni  
Company Secretary

Mumbai, November 12, 2020

**Hindustan Construction Co Ltd**

Hincon House,  
LBS Marg, Vikhroli (West),  
Mumbai - 400 083, India  
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568  
CIN : L45200MH1926PLC001228

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



**1161 - 5/ITSL/OPR/2020**

**November 13, 2020**

To,

**Hindustan Construction Co. Limited  
Hincon House, 11<sup>th</sup> Floor, 247 Park,  
Lal Bahadur Shastri Marg,  
Vikhroli (West), Mumbai 400 083**

**KIND ATTN: Mr. Sanjay Mistry**

**Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, with respect to Secured Redeemable Non – Convertible Debentures issued by Hindustan Construction Co. Limited for the year ended 30<sup>th</sup> September, 2020.**

Dear Sir,

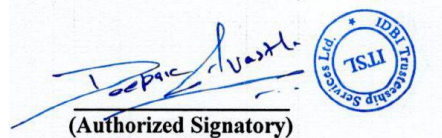
We are acting as Debenture Trustee for the Secured Redeemable Non – Convertible Debentures issued by Hindustan Construction Co. Limited (“The Issuer”) on a private placement basis.

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, (‘Regulations’) we certify that we have taken note of the disclosures made by the Issuer as attached herewith under Regulation 52(4) of the Regulations without verification.

Thanking you

Yours faithfully,

**For IDBI Trusteeship Services Limited**

A handwritten signature in blue ink over a circular blue stamp. The stamp contains the text 'IDBI Trusteeship Services Ltd.' and 'ITSL' in the center.  
(Authorized Signatory)

**Encl: As attached in email**



November 12, 2020

HC/SEC/DEBT/2020

BSE Limited  
The Corporate Relationship Dept (Debt),  
1st Floor, Phiroze Jeejeebhoy Towers  
Dalal Steel, Mumbai-400 001

Dear Sir,

**Ref: Scrip Code 947957- Compliances for debt listed securities for the period ended September 30, 2020**

**Sub: Submission of additional information pursuant to Regulation 52 (4) and certificate of noting pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to captioned subject, we are enclosing herewith **Annexure -A** for the disclosure of the required information along with a Certificate from Axis Trustees Services Ltd , Debenture Trustees for the Non -convertible Debentures, having taken note of the relevant information pertaining to the period ended September 30, 2020 as **Annexure -B**.

Thanking you,

Yours faithfully,  
For **Hindustan Construction Company Limited**

  
**Vithal P. Kulkarni**  
**Company Secretary**

Encl.: as above

**Hindustan Construction Co Ltd**

Hincon House,  
LBS Marg, Vikhroli (West),  
Mumbai - 400 083, India  
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568  
CIN : L45200MH1926PLC001228

[www.hccindia.com](http://www.hccindia.com)



To  
Bombay Stock Exchange Ltd.  
Department of Corporate Services  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 0001

**Sub : Information under Regulation 52(4) of SEBI (LODR) Regulations , 2015**

As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Secured, Non Convertible, Debentures issued by the company as on 30 September 2020.


Sr. No.	Particulars	NCD - Tranche I(Scrip Code: 947957)	NCD - Tranche II(Scrip Code: 945811)
1	NCD aggregating amount (₹ Cr)	120	100
2	Outstanding Amount (₹ Cr)	18.48	56.79
3	Credit Rating	CARE 'D'	CARE 'D'
4	Asset Cover available	9.88	1.08
5	Debt – Equity Ratio (no. of times)	4.83	
6	Previous due dates for payment of Interest / Principal & whether the same has been paid or not (pertaining to current reporting period):	<p><b>Principal instalments due but not paid -</b> 1). 15th April'20, 2). 15th July'20, 3).15th October 2020 have not been paid.</p> <p><b>Interest Due but not paid -</b> Interest due for for the period from 30 April' 20 to 30th September'20 have not been paid.</p>	<p><b>Principal Payments -</b> 1). Principal instalment due on 15th April 2019 has been paid on 13th April 2020. 2). Principal instalment due on 15th July 2019 has been paid on 10th July 2020.</p> <p><b>Principal Payment due but Not Paid -</b> 1). 15th October'19, 2). 15th January'20, 3). 15th April'20, 4). 15th July'20 Principal Installments due are not been paid.</p> <p><b>Interest Paid-</b> Interest due for period 30 April 19 to September'19 has been paid during the period of April'20 to September'20.</p> <p><b>Interest due but not paid -</b> Interest due for the period from 31st October'19 to September 20 are yet to be paid.</p>
7	Next due date for payment of interest / Principal.	Principal instalments are due on 15 October 2020. Interest is due on 31st October 2020.	Principal instalments are due on 15 October 2020. Interest is due on 31 October 2020.
8	Debt Service Coverage Ratio (no. of times)	-0.47	
9	Interest Service Coverage Ratio (no. of times)	-0.48	
10	Outstanding redeemable Preference Shares (Quantity & Value)	Nil	Nil
11	Debenture Redemption Reserve (₹ Cr)	54.99	
12	Net Worth (₹ Cr)	776.38	
13	Net profit / (Loss) after tax (₹ Cr)	-397.28	
14	Earnings / (Loss) Per Share	-2.63	

Debt equity ratio = (Long-term borrowings + Short-term borrowings + Current maturities of long-term borrowings)/ Total equity (Net worth).

Debt service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ (Interest expense for the period + Principal repayments of long-term borrowings during the period).

Interest service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ Interest expense for the period.

For Hindustan Construction Company Ltd.

  
Vithal P. Kulkarni  
Company Secretary

Mumbai, November 12, 2020

**Hindustan Construction Co Ltd**

Hincon House,  
LBS Marg, Vikhroli (West),  
Mumbai - 400 083, India  
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568  
CIN : L45200MH1926PLC001228

[www.hccindia.com](http://www.hccindia.com)

**ATSL/CO/20-21/3051**

November 12, 2020

**The Compliance Officer  
Hindustan Construction Company Limited**

Hincon House, L.B.S Marg,  
Vikhroli (West), Mumbai – 400 083

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - for the half year ended September 30, 2020**

Dear Sir/Madam,

This has reference to the privately placed, secured, redeemable, Non-Convertible Debentures issued by **Hindustan Construction Company Limited** ("Company") and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated November 12, 2020 (enclosed herewith) by email dated November 12, 2020 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully,  
For **Axis Trustee Services Limited**

**Authorised Signatory**

Encl: As above



HC/SEC/DEBT/2021

23 June 2021

**BSE Limited**

The Corporate Relationship Dept (Debt),  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400 001

Dear Sir,

**Ref: Scrip Code 945811- Compliances for Debt Listed securities for the period ended March 31, 2021**

**Sub.:Submission of additional information pursuant to Regulation 52 (4) and Certificate of noting pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to captioned subject, we are enclosing herewith, **Annexure-A** for the disclosure of the required information along with a Certificate from IDBI Trusteeship Services Ltd., Debenture Trustees for the Non-convertible Debentures, having taken note of the relevant information pertaining to the period ended March 31, 2021 as **Annexure-B**.

Thanking you,

Yours faithfully,  
**For Hindustan Construction Company Ltd.**

  
**Vithal P. Kulkarni**  
**Company Secretary**

Encl.: as above

**Hindustan Construction Co Ltd**

Hincon House,  
LBS Marg, Vikhroli (West),  
Mumbai - 400 083, India  
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568  
CIN : L45200MH1926PLC001228

Annexure "A"



To  
Bombay Stock Exchange Ltd.  
Department of Corporate Services  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001

Sub : Information under Regulation 52(4) of SEBI (LODR) Regulations , 2015

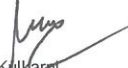
As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Secured, Non Convertible, Debentures issued by the company as on 31 March 2021.

Sr. No.	Particulars	NCD - Tranche I(Scrip Code: 947957)	NCD - Tranche II(Scrip Code: 945811)
1	NCD aggregating amount ( ` Cr)	120	100
2	Outstanding Amount ( ` Cr)	15.28	48.84
3	Credit Rating	CARE 'D'	CARE 'D'
4	Asset Cover available	11.94	2.73
5	Debt – Equity Ratio (no. of times)	6.46	
6	Previous due dates for payment of Interest / Principal & whether the same has been paid or not (pertaining to current reporting period):	Principal instalments due on 1). 15th April'20 has been paid on 16th February 2021.  Principal installment due on 1).15th July2020, 2).15th October 2020 & 3).15th January 2021 have not been paid.  Interest due for upto period 30th April 2020 has been paid.  Interest due for the period from 31st May2020 to 31st March 2021 are yet to be paid.	Principal instalment due on 1.)15th April 2019 has been paid on 13th April 2020. 2).15th July 2019 has been paid on 10th July 2020. 3).15th October 2019 has been paid on 3rd October 2020. 4).15th January 2020 has been paid on 12th January 2021. 5).15th April 2020 has been paid on 16th February 2021.  Principal Installment due on 1). 15th July 2020 ; 2). 15th October 2020 and 3). 15th January 2021 have not been paid  Interest due for upto period 30th April 20 has been paid.  Interest due for the period from 31st May 2020 to 31st March 2021 are yet to be paid.
7	Next due date for payment of interest / Principal.	Principal instalments is due on 15 April 2021. Interest is due on 30 April 2021.	Principal instalments is due on 15 April 2021. Interest is due on 30 April 2021.
8	Debt Service Coverage Ratio (no. of times)	-0.19	
9	Interest Service Coverage Ratio (no. of times)	-0.43	
10	Outstanding redeemable Preference Shares (Quantity & Value)	Nil	Nil
11	Debenture Redemption Reserve ( ` Cr)	54.99	
12	Net Worth ( ` Cr)	611.86	
13	Net profit / (Loss) after tax ( ` Cr)	-566.45	
14	Earnings / (Loss) Per Share	-3.74	

Debt equity ratio = (Long-term borrowings + Short-term borrowings + Current maturities of long-term borrowings)/ Total equity (Net worth).

Debt service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ (Interest expense for the period + Principal repayments of long-term borrowings due during the period).  
Interest service coverage ratio = Profit before interest, depreciation, tax / Interest expense for the period.

For Hindustan Construction Company Ltd.

  
Vithal P. Kulkarni  
Company Secretary

Mumbai, Dated: June 23 ,2021

**Hindustan Construction Co Ltd**

Hincon House,  
LBS Marg, Vikhroli (West),  
Mumbai - 400 083, India  
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568  
CIN : L45200MH1926PLC001228

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23987/ITSL/OPR/2021-22

June 23, 2021

To,

Hindustan Construction Co. Limited  
Hincon House, 11<sup>th</sup> Floor, 247 Park,  
Lal Bahadur Shastri Marg,  
Vikhroli (West), Mumbai 400 083

**KIND ATTN: Mr. Vithal Kulkarni (Company Secretary).**

**Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, with respect to Secured Redeemable Non – Convertible Debentures aggregating by Hindustan Construction Co. Limited for the year ended 31<sup>st</sup> March, 2021.**

Dear Sir/Madam,

We are acting as Debenture Trustee for the Secured Redeemable Non – Convertible Debentures issued by Hindustan Construction Co. Limited (“The Issuer”) on a private placement basis.

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, (‘Regulations’) we certify that we have taken note of the disclosures made by the Issuer as enclosed herewith under Regulation 52(4) of the Regulations without verification.

Thanking you.

Yours faithfully,  
For IDBI Trusteeship Services Limited

  
(Authorized Signatory)

Encl: As above

HC/SEC/DEBT/2021

23 June 2021

**BSE Limited**

The Corporate Relationship Dept (Debt),  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400 001

Dear Sir,

**Ref: Scrip Code 947957- Compliances for Debt Listed securities for the period ended March 31, 2021**

**Sub.: Submission of additional information pursuant to Regulation 52 (4) and Certificate of noting pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to captioned subject, we are enclosing herewith, **Annexure-A** for the disclosure of the required information along with a Certificate from Axis Trustee Services Ltd., Debenture Trustees for the Non-convertible Debentures, having taken note of the relevant information pertaining to the period ended March 31, 2021 as **Annexure-B**.

Thanking you,

Yours faithfully,

**For Hindustan Construction Company Ltd.**

**Vithal P. Kulkarni**  
**Company Secretary**

Encl.: as above

To  
Bombay Stock Exchange Ltd.  
Department of Corporate Services  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001

Annexure A

HCC

Sub : Information under Regulation 52(4) of SEBI (LODR) Regulations , 2015

As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Secured, Non Convertible, Debentures issued by the company as on 31 March 2021.

Sr. No.	Particulars	NCD - Tranche I(Scrip Code: 947957)	NCD - Tranche II(Scrip Code: 945811)
1	NCD aggregating amount ( ` Cr)	120	100
2	Outstanding Amount ( ` Cr)	15.28	48.84
3	Credit Rating	CARE 'D'	CARE 'D'
4	Asset Cover available	11.94	2.73
5	Debt – Equity Ratio (no. of times)	6.46	
6	Previous due dates for payment of Interest / Principal & whether the same has been paid or not (pertaining to current reporting period):	Principal instalments due on 1). 15th April'20 has been paid on 16th February 2021.  Principal installment due on 1).15th July2020, 2).15th October 2020 & 3).15th January 2021 have not been paid.  Interest due for upto period 30th April 2020 has been paid.  Interest due for the period from 31st May2020 to 31st March 2021 are yet to be paid.	Principal instalment due on 1.)15th April 2019 has been paid on 13th April 2020. 2).15th July 2019 has been paid on 10th July 2020. 3).15th October 2019 has been paid on 3rd October 2020. 4).15th January 2020 has been paid on 12th January 2021. 5).15th April 2020 has been paid on 16th February 2021.  Principal Installment due on 1). 15th July 2020 ; 2). 15th October 2020 and 3). 15th January 2021 have not been paid  Interest due for upto period 30th April 20 has been paid.  Interest due for the period from 31st May 2020 to 31st March 2021 are yet to be paid.
7	Next due date for payment of interest / Principal.	Principal instalments is due on 15 April 2021. Interest is due on 30 April 2021.	Principal instalments is due on 15 April 2021. Interest is due on 30 April 2021.
8	Debt Service Coverage Ratio (no. of times)	-0.19	
9	Interest Service Coverage Ratio (no. of times)	-0.43	
10	Outstanding redeemable Preference Shares (Quantity & Value)	Nil	Nil
11	Debenture Redemption Reserve ( ` Cr)	54.99	
12	Net Worth ( ` Cr)	611.86	
13	Net profit / (Loss) after tax ( ` Cr)	-566.45	
14	Earnings / (Loss) Per Share	-3.74	

Debt equity ratio = (Long-term borrowings + Short-term borrowings + Current maturities of long-term borrowings)/ Total equity (Net worth).

Debt service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ (Interest expense for the period + Principal repayments of long-term borrowings due during the period).  
Interest service coverage ratio = Profit before interest, depreciation, tax / Interest expense for the period.

For Hindustan Construction Company Ltd.

Vithal P. Kulkarni  
Company Secretary

Mumbai, Dated: June 23 ,2021

Hindustan Construction Co Ltd

Hincon House,  
LBS Marg, Vikhroli (West),  
Mumbai - 400 083, India  
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568  
CIN : L45200MH1926PLC001228

www.hccindia.com

Annexure "B"

ATSL/CO/21-22/1657

June 23, 2021

**The Compliance Officer**  
**Hindustan Construction Company Limited**  
Hincon House, L.B.S Marg,  
Vikhroli (West), Mumbai - 400 083

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - for the half year ended March 31, 2021

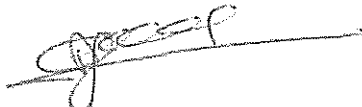
Dear Sir/Madam,

This has reference to the privately placed, secured, redeemable, Non-Convertible Debentures issued by **Hindustan Construction Company Limited** ("Company") and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email and letter dated June 23, 2021 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully,  
For Axis Trustee Services Limited



Authorised Signatory



Encl: As above



HCC/SEC/DEBT/2019

May 19, 2019

BSE Limited  
THE Corporate Relationship Dept (Debt),  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Steet, Mumbai-400 001

Dear Sirs/Madam,

**Ref: Scrip Code 947957- Compliances for debt listed securities for the period ended March 31, 2019**

**Sub: Submission of additional information pursuant to Regulation 52 (4) and certificate of noting pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to captioned subject, we are enclosing herewith **Annexure A** for the disclosure of the required information along with a Certificate from Axis Trustees Services Ltd , Debenture Trustees for the Non Convertible Debentures, having taken note of the relevant information pertaining to the period ended March 31,2019 as **Annexure B**.

Thanking You,

Yours faithfully,  
For **Hindustan Construction Company Limited**

  
**Company Secretary**

**Encl:as above**



To  
Bombay Stock Exchange Ltd.  
Department of Corporate Services  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001

Sub : Information under Regulation 52(4) of SEBI (LODR) Regulations , 2015

As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Secured, Non Convertible, Debentures issued by the company as on 31 March 2019.

Sr. No.	Particulars	NCD - Tranche I(Scrip Code: 947957)	NCD - Tranche II(Scrip Code: 945611)
1	NCD aggregating amount (₹ Cr)	120	100
2	Outstanding Amount (₹ Cr)	31.27	70.23
3	Credit Rating	CARE 'D'	CARE 'D'
4	Asset Cover available	5.84	1.02
5	Debt – Equity Ratio (no. of times)	2.55	
6	Previous due dates for payment of Interest / Principal & whether the same has been paid or not (pertaining to current reporting period):	Principal instalments due on 15 April, 15 July, 15 October 2018 & 15 January 2019 have been paid. Interest due on 30 April, 31 May, 30 June, 31 July, 31 August, 30 September, 31 October, 30 November, 31 December, 2018, 31 January, 28 February 2019 have been paid. Interest due on 31 March 2019 is yet to be paid.	Principal instalment due on 15 Oct 17 has been paid on 12 Oct 18 and principal instalments due on 15 Jan 18 has been paid on 7 Jan 2019, instalment due on 15 April, 15 July, 15 Oct 2018 & 15 Jan 2019 are yet to be paid. Interest due for period 31 March 18 has been paid. Interest due for the period from 1 April 18 to March 19 are yet to be paid.
7	Next due date for payment of interest / Principal.	Principal instalments are due on 15 April 2019. Interest is due on 30 April 2019.	Principal instalments are due on 15 April 2019. Interest is due on 30 April 2019.
8	Debt Service Coverage Ratio (no. of times)	-1.67	
9	Interest Service Coverage Ratio (no. of times)	-2.84	
10	Outstanding redeemable Preference Shares (Quantity & Value)	Nil	Nil
11	Debenture Redemption Reserve (₹ Cr)	54.99	
12	Net Worth (₹ Cr)	1293.00	
13	Net profit / (Loss) after tax (₹ Cr)	-1961.75	
14	Earnings / (Loss) Per Share	-17.13	

Debt equity ratio = (Long-term borrowings + Short-term borrowings + Current maturities of long-term borrowings)/ Total equity (Net worth).

Debt service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ (Interest expense for the period + Principal repayments of long-term borrowings during the period).

Interest service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ Interest expense for the period.

For Hindustan Construction Company Ltd.

Ajay Singh  
Company Secretary

Mumbai, Dated: 9 May 2019

Hindustan Construction Co Ltd  
Hincon House,  
LBS Marg, Vikhroli (West),  
Mumbai - 400 083, India





ATSL/CO/19-20/85\

May 10, 2019

The Compliance Officer  
Hindustan Construction Company Limited  
Hincon House, L.B.S Marg,  
Vikhroli (West), Mumbai - 400 083

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - for the half year ended March 31, 2019

Dear Sir/Madam,

This has reference to the privately placed, secured, redeemable, Non-Convertible Debentures issued by Hindustan Construction Company Limited ("Company") and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated May 09, 2019 (enclosed herewith) by email dated May 10, 2019 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully,  
For Axis Trustee Services Limited

  
Ankit Singhvi  
Assistant General Manager



Encl: As above

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

REGISTERED OFFICE: Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

Uc .



**HCC/SEC/DEBT/2019**

**May 9, 2019**

BSE Limited  
THE Corporate Relationship Dept (Debt),  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Steet, Mumbai-400 001

**Dear Sirs/Madam,**

**Ref: Scrip Code- 945811-Compliances for debt listed securities for the period ended March 31, 2019**

**Sub: Submission of additional information pursuant to Regulation 52 (4) and certificate of noting pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to captioned subject, we are enclosing herewith **Annexure A** for the disclosure of the required information along with a Certificate from IDBI Trusteeship Services Ltd, Debenture Trustees for the Non Convertible Debentures; having taken note of the relevant information pertaining to the period ended March 31, 2019 as **Annexure B**.

Thanking You,

Yours faithfully,  
For **Hindustan Construction Company Limited**

  
**Company Secretary**

**Encl:as above**

HCC

To  
Bombay Stock Exchange Ltd.  
Department of Corporate Services  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 0001

Sub : Information under Regulation 52(4) of SEBI (LODR) Regulations , 2015

As per requirement of Regulation 52(4) of SEBI (LODR) Regulations 2015, we give below the following information in respect of the Secured, Non Convertible, Debentures issued by the company as on 31 March 2019.

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6	Previous due dates for payment of Interest / Principal & whether the same has been paid or not (pertaining to current reporting period):	Principal instalments due on 15 April, 15 July, 15 October 2018 & 15 January 2019 have been paid. Interest due on 30 April, 31 May, 30 June, 31 July, 31 August, 30 September, 31 October, 30 November, 31 December, 2018, 31 January, 28 February 2019 have been paid. Interest due on 31 March 2019 is yet to be paid.	Principal instalment due on 15 Oct 17 has been paid on 12 Oct 18 and principal Instalments due on 15 Jan 18 has been paid on 7 Jan 2019, Instalment due on 15 April, 15 July, 15 Oct 2018 & 15 Jan 2019 are yet to be paid. Interest due for period 31 March 18 has been paid. Interest due for the period from 1 April 18 to March 19 are yet to be paid.
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Interest service coverage ratio = Profit before interest, depreciation, tax and exceptional items/ Interest expense for the period.

For Hindustan Construction Company Ltd.

Ajay Singh  
Company Secretary

Mumbai, Dated: 9 May 2019

Hindustan Construction Co Ltd  
Hincon House,  
LBS Marg, Vikhroli (West),  
Mumbai - 400 083, India

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



6104-1/ITSL/OPR/2019-20

May 10, 2019

To,

Hindustan Construction Co. Limited  
Hincon House, 11<sup>th</sup> Floor, 247 Park,  
Lal Bahadur Shastri Marg,  
Vikhroli (West), Mumbai 400 083

**KIND ATTN: Mr. Venkatesan Arunachalam (Company Secretary).**

**Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, with respect to Secured Redeemable Non – Convertible Debentures aggregating by Hindustan Construction Co. Limited for the half year ended 31<sup>st</sup> March, 2019.**

Dear Sir/Madam,

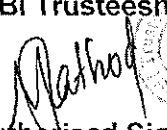
We are acting as Debenture Trustee for the Secured Redeemable Non – Convertible Debentures issued by Hindustan Construction Co. Limited ("The Issuer") on a private placement basis.

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Issuer as enclosed herewith under Regulation 52(4) of the Regulations without verification.

Thanking you

Yours faithfully,

**IDBI Trusteeship Services Limited**

  
**Authorised Signatory**

Encl: As above